



STATEMENT OF INTENT

When you name EHS as a beneficiary of your will/living trust, retirement plan, insurance policy, charitable gift annuity, or charitable remainder trust and complete this form, you unlock a 10% matching donation (up to \$25,000) that you may direct to a **COURAGE CAMPAIGN** priority of your choice, while matching funds are still available.

Name _____ Date of Birth _____

Spouse (if joint gift) _____ Date of Birth _____

Address _____

Telephone _____ Email _____

I/We have included Episcopal High School as a beneficiary of my/our:

- Will/Living Trust
- Retirement Plan
- Insurance Policy
- Charitable Gift Annuity
- Charitable Remainder Trust
- Other _____

With a gift value of \$ _____:

- Episcopal is named as the beneficiary of a fixed dollar amount.
- Episcopal is named as the beneficiary of a percent of my/our estate/fund.
- My/our bequest depends on a contingency (such as prior death of a spouse/partner/child).
 - If yes, my spouse/partner has done the same. Gift will be received after the lifetime of surviving/spouse/partner.

My/our estate documentation:

- does not state that the gift is designated to a specific purpose.
- states that the gift is designated to this specific purpose _____

If you are able, please send the relevant page(s) of your documentation, redacted as necessary, to campaign@episcopalhighschool.org

DIRECT YOUR LEGACY CHALLENGE MATCHING GIFT



A match of **10% of your planned gift*** will be unlocked and directed to the **COURAGE CAMPAIGN** priority that you select below. *Please choose one:*

**The maximum matching amount is capped at \$25,000.*

- Unrestricted
- McCain-Ravenel Center for Intellectual and Moral Courage
- Financial Aid
- Community: Residential Life Programming
- Community: New Dormitories (capital project)
- Rigor and Wellness: Health and Wellness Programming
- Rigor and Wellness: deButts Health & Wellness Center (capital project)
- Faculty and Staff

Signature _____ Date _____

Please note, this Statement of Intent is not binding. Rather, it is intended to aid in recognition and planning for the School's future.